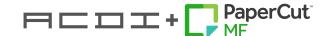
Integrations



Billing Integration | Aderant

Required Modules

 The import of charges from PaperCut uses the Aderant Client Disbursement Import feature, which is included with Aderant.

Data Export From Aderant (To PaperCut)

 Client/ matter information will be automatically imported from Aderant to PaperCut using a SQL query against the Aderant database.

Data Import To Aderant (From PaperCut)

- PaperCut will automatically export a CSV file to a Windows folder on a scheduled basis.
- The importing of data (cost recovery) into Aderant is always manual.
- The transaction import uses the Client Disbursement Import feature built into Aderant.

Vendor Support

 The customer does not need to schedule time with Aderant vendor support. ACDI is very familiar with working with Aderant.

Scheduling

- A SQL database connection for client/matter import is required. Time estimates need to be increased to accommodate working with the database administrator.
- If the customer is working with a Managed Service Provider (MSP), please allocate extra time for the MSP to set up the correct permissions for database access.



Export Options - Client/Matter Information

- Aderant SQL supports a direct SQL connection, which automates the exporting of data to PaperCut.
- Aderant using the built-in database will need to manually export client/ matter information.

Frequency

• The sync can be scheduled to run on the hour or every half-hour.

Export Options - Transactional/Cost Information

- PaperCut will automatically export a CSV file to a Windows folder on a scheduled basis.
- The importing of data (cost recovery) into Aderant is always manual.
- The transaction import uses the Aderant Client Disbursement Import feature, which is included with Aderant.

Frequency

- · Daily, weekly, or monthly.
- If the customer has migrated the PaperCut database to a Microsoft SQL server, or if they are using at least PaperCut version 19.1, we can update the CSV file on an hourly basis.

