

Integrations

Billing Integration | Aderant

Required Modules

- The import of charges from PaperCut uses the Aderant Client Disbursement Import feature, which is included with Aderant.

Data Export From Aderant (To PaperCut)

- Client/ matter information will be automatically imported from Aderant to PaperCut using a SQL query against the Aderant database.

Data Import To Aderant (From PaperCut)

- PaperCut will automatically export a CSV file to a Windows folder on a scheduled basis.
- The importing of data (cost recovery) into Aderant is always manual.
- The transaction import uses the Client Disbursement Import feature built into Aderant.

Vendor Support

- The customer does not need to schedule time with Aderant vendor support. ACDI is very familiar with working with Aderant.

Scheduling

- A SQL database connection for client/matter import is required. Time estimates need to be increased to accommodate working with the database administrator.
- If the customer is working with a Managed Service Provider (MSP), please allocate extra time for the MSP to set up the correct permissions for database access.

Aderant

Export Options -Client/Matter Information

- Aderant SQL supports a direct SQL connection, which automates the exporting of data to PaperCut.
- Aderant using the built-in database will need to manually export client/ matter information.

Frequency

- The sync can be scheduled to run on the hour or every half-hour.

Export Options -Transactional/Cost Information

- PaperCut will automatically export a CSV file to a Windows folder on a scheduled basis.
- The importing of data (cost recovery) into Aderant is always manual.
- The transaction import uses the Aderant Client Disbursement Import feature, which is included with Aderant.

Frequency

- Daily, weekly, or monthly.
- If the customer has migrated the PaperCut database to a Microsoft SQL server, or if they are using at least PaperCut version 19.1, we can update the CSV file on an hourly basis.

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