ACDI + intuitive

Intuitive Dashboards for DocuWare

Your DocuWare data, made easy

- **Intuitive for DocuWare is a pre-integrated BI solution designed specifically for DocuWare**

- **Visualize the data in your DocuWare process automation systems**

- **Manage costs, risk and ensure maximum productivity**

Business Challenges

Do you need to:
- Easily produce reports from your DocuWare workflow system?
- Gain visibility over your workflow and any potential bottlenecks?
- Identify any peaks in activity through the month in your workflow?
- Visualize the approval process and drill into this for more detail?
- Analyze team performance and identify areas for improvement?

Benefits

Productivity

- Save time collating & creating reports or datasets of information
- Make informed decisions based on up-to-date data
- Provide real-time visual updates
- Consolidate multiple data sets into a single view
- Provide end-to-end visibility of documents in any Docuware process
- Identify process bottlenecks early to take corrective action
- Impruove engagement with your suppliers / partners / employees based on real data
- Filtered data views allow you to identify individual performance for improvement

Cost Savings

- Monitor the process to ensure early payment targets / discounts are met
- Automate the reporting process to different users and departments

Legal Requirements / Governance

- Provide visibility and reporting to meet statutory requirements (e.g. financial and HR reporting)
- Provide views for users based on their role and department so that they only see relevant data

Implementation Approach

Work with expert DocuWare partners

Based on standard DocuWare filing cabinet

Intuitive template dashboards

Customer workshop confirms requirements

Solution Components

Intuitive Dashboards cloud hosted software
Intuitive Dashboards allows you to quickly and simply create dashboard content from DocuWare and share it with users via an intuitive and secure web browser interface.

Intuitive API interface
The Intuitive API connector is set up to source the required data seamlessly from the DocuWare system. Additional Index fields added to your filing cabinet in DocuWare will automatically appear in Intuitive.

Intuitive template dashboards
A range of template dashboards (and components) are supplied which means you don't have to start with a blank sheet of paper but can use these as a basis for a proof of concept and build a customized solution from here.

Intuitive will provide the definitions of the DocuWare index fields required to power the dashboards and guidance on how to generate the data. In some cases, this might require you to write to data fields from your own workflows e.g. if we wish to determine if a document took a particular route through the workflow.

Intuitive dashboard design tools
Intuitive has an easy-to-use design tool which allows you to create new visualizations and dashboards to meet customer needs. New visualization can be created in a matter of minutes and saved for use on multiple dashboards reducing build time

Drill out configuration
The ability to drill from a dashboard directly to a document within DocuWare, provided you have the correct permissions.