

Billing Integration | PCLaw

Required Modules

- Both the export of matters to PaperCut and the import of charges from PaperCut use the PCLaw's native import and export functionality. No additional modules are required.

Data Export From PCLaw (To Papercut)

- Client/ matter information can be manually exported from PCLaw using PCLaw's native Matter export functionality.
- Client/ matter information can be automatically imported from PCLaw to PaperCut using a SQL query against the PCLaw database, if the customer uses PCLaw SQL.

Data Import To PCLaw (From Papercut)

- Papercut will automatically export a CSV file to a Windows folder on a scheduled basis.
- The importing of data (cost recovery) into PCLaw is always manual.
- The transaction import uses the standard Cost Recovery import tool built into PCLaw.

Vendor Support

- The customer does not need to schedule time with PCLaw vendor support. ACDI is very familiar with working with PCLaw.

Scheduling

- If the customer chooses to manually export data from PCLaw, then the PCLaw integration can typically take place on the same day as the PaperCut installation.
- If the customer chooses the SQL database connection for client/matter import then time estimates need to be increased to accommodate working with the database administrator.
- If the customer is working with a Managed Service Provider (MSP), please allocate extra time for the MSP to set up the correct permissions for database access.



Export Options -Client/Matter Information

- PCLaw SQL supports a direct SQL connection, which automates the exporting of data to PaperCut.
- PCLaw using the built-in database will need to manually export client/ matter information.

Frequency

- The sync can be scheduled to run on the hour or every half-hour.

Export Options -Transactional/Cost Information

- Papercut will automatically export a CSV file to a Windows folder on a scheduled basis.
- The importing of data (cost recovery) into PCLaw is always manual.
- The transaction import uses the standard Expense Entry import tool built into PCLaw.

Frequency

- Daily, weekly, or monthly.
- If the customer has migrated the PaperCut database to a Microsoft SQL server, or if they are using at least PaperCut version 19.1, we can update the CSV file on an hourly basis.

