Sage Timeslips | BILLING INTEGRATION

sage
Timeslips

Export Options –Client/Matter Information

TimeSlips users will need to manually export client/ matter information.

Frequency

The sync can be scheduled to run on the hour or every half-hour.

PaperCut MF

Export Options –Transactional/Cost Information

Papercut will automatically export a CSV file to a Windows folder on a scheduled basis.

The importing of data (cost recovery) into TimeSlips is always manual.

The transaction import uses the standard import tool built into TimeSlips.

Frequency

Daily, weekly, or monthly.

If the customer has migrated the PaperCut database to a Microsoft SQL server, or if they are using at least PaperCut version 19.1, we can update the CSV file on an hourly basis.

Required Modules

- Both the export of matters to PaperCut and the import of charges from PaperCut use the TimeSlips's native import and export functionality. No additional modules are required.

Data Export From TimeSlips (To PaperCut)

- Client/ matter information can be manually exported from TimeSlips using TimeSlips's native Matter export functionality.

Data Import To TimeSlips (From PaperCut)

- Papercut will automatically export a CSV file to a Windows folder on a scheduled basis.
- The importing of data (cost recovery) into TimeSlips is always manual.
- The transaction import uses the standard import tool built into TimeSlips.

Vendor Support

- The customer does not need to schedule time with TimeSlips vendor support. ACDI is very familiar with working with TimeSlips.

Scheduling

- If the customer chooses to manually export data from TimeSlips, then the TimeSlips integration can typically take place on the same day as the PaperCut installation.
- If the customer is working with a Managed Service Provider (MSP), please allocate extra time for the MSP to set up the correct permissions for database access.

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