



# CosmoLex | BILLING INTEGRATION



### Export Options - Client/Matter Information

Users will need to manually export client/ matter information.

#### Frequency

The sync can be scheduled to run on the hour or every half-hour.



#### Export Options -Transactional/Cost Information

Papercut will automatically export a CSV file to a Windows folder on a scheduled basis.

The importing of data (cost recovery) into Cosmolex is always manual.

The transaction import uses the standard Expense Entry import tool built into Cosmolex.

### Frequency

Daily, weekly, or monthly.

## Required Modules

 Both the export of matters to PaperCut and the import of charges from PaperCut use the Cosmolex's native import and export functionality. No additional modules are required.

## Data Export From CosmoLex (To PaperCut)

 Client/ matter information can be manually exported from Cosmolex using Cosmolex's native Matter export functionality.

# Data Import To CosmoLex (From PaperCut)

- Papercut will automatically export a CSV file to a Windows folder on a scheduled basis.
- The importing of data (cost recovery) into Cosmolex is always manual.
- The transaction import uses the standard Cost Recovery import tool built into Cosmolex.

#### Vendor Support

• The customer does not need to schedule time with Cosmolex vendor support. ACDI is very familiar with working with Cosmolex.

## Scheduling

- If the customer chooses to manually export data from Cosmolex, then the Cosmolex integration can typically take place on the same day as the PaperCut installation.
- If the customer is working with a Managed Service Provider (MSP), please allocate extra time for the MSP to set up the correct permissions for database access.

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