

QUICKBOOKS ONLINE | BILLING INTEGRATION



Export Options -Customer Information

Users will need to manually export customer information.

Frequency

The sync can be scheduled to run daily or on the hour.



Export Options -Customer Information

Papercut will automatically export a CSV file to a Windows folder on a scheduled basis.

The importing of data (cost recovery) into Quickbooks Online is always manual.

The transaction import uses the standard Invoice import tool built into Quickbooks Online.

Frequency

Daily, weekly, or monthly.

Required Modules

- Both the export of matters to PaperCut and the import of charges from PaperCut use Quickbooks Online's native import and export functionality. No additional modules are required.

Data Export From Quickbooks (To Papercut)

- Customer information can be manually exported from Quickbooks Online using Quickbooks' native Customer export functionality.

Data Import To Quickbooks (From Papercut)

- Papercut will automatically export a CSV file to a Windows folder on a scheduled basis.
- The importing of data (cost recovery) into Quickbooks Online is always manual.
- The transaction import uses the standard Invoice import tool built into Quickbooks Online.

Vendor Support

- The customer does not need to schedule time with Intuit vendor support. ACDI is very familiar with working with Quickbooks Online.

Scheduling

- The Quickbooks Online integration can typically take place on the same day as the PaperCut installation.

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